

<b>Code</b>	<b>HPX</b>
<b>Company name</b>	Hai Phat Investment Joint Stock Company
<b>Date</b>	02/24/2020
<b>Subject</b>	Result of the private bond issuance

**Content:**

Hai Phat Investment Joint Stock Company announces the result of the private placement of bonds as follows:

1. Information on the bond:

- Issuer: Hai Phat Investment Joint Stock Company
- Total value of issue: VND 180,000,000,000
- Bond term: 18 months
- Issue date: November 28, 2019
- Maturity date: May 28, 2021
- Bond type: non-convertible bond, secured and without warrant
- Face value: VND100,000/bond
- Bond form: book-entry
- Nominal interest rate: 11%/year
- Fixed interest rate: 11%/year
- Interest payment period: 06 months/time
- Real issue volume: 1,660,000 bonds
- Ending date: February 20, 2020.

2. The firms participating in the private offering:

- Consulting firm and issue agent: Petro Vietnam Securities Incorporated (PSI)
- Collateral management agent: Bao Viet Commercial Joint Stock Bank
- Depository and payment agent: Petro Vietnam Securities Incorporated (PSI)

3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
<b>I</b>	<b>Domestic investor</b>	<b>166,00</b>	<b>100,00%</b>
1	Institutional investor	18,6	11.2%
2	Individual investor	147,4	88.8%
<b>II</b>	<b>Foreign investor</b>	<b>0,0</b>	<b>0.00%</b>
	<b>Total</b>	<b>166,00</b>	<b>100.00%</b>